Zaffirini 1-1 By: S.B. No. 2903 1-2 1-3 (In the Senate - Filed March 14, 2025; April 7, 2025, read first time and referred to Committee on Jurisprudence; April 30, 2025, reported adversely, with favorable Committee 1-4 1-5 Substitute by the following vote: Yeas 5, Nays 0; April 30, 2025, 1-6 sent to printer.) COMMITTEE VOTE 1-7 1-8 Absent PNV Yea Nay 1-9 Hughes Χ 1-10 1-11 Johnson Creighton Χ 1-12 Hinojosa of Hidalgo X 1-13 Middleton Χ 1-14 COMMITTEE SUBSTITUTE FOR S.B. No. 2903 By: Hughes A BILL TO BE ENTITLED 1-15 AN ACT 1-16 relating to supporting vouchers and other documents attached to 1 - 171-18 annual accounts filed by quardians of the estate. BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS: 1-19 1-20 SECTION 1. Section 1163.003(a), Estates Code, is amended to 1-21 1-22 read as follows: The guardian of the estate shall attach to each annual (a) 1-23 account: (1) a voucher, including a receipt, invoice, or proof of payment, for each item of credit claimed in the account or, to support the item in the absence of the voucher, other evidence 1-24 1-25 1-26 1-27 satisfactory to the court;
(2) an official letter from the bank or other 1-28 depository where the money on hand of the estate or ward is 1-29 deposited that shows the amounts in general or special deposits; 1-30 1-31 [and] 1-32 proof of the existence and possession of: (3)1-33 (A) securities owned by the estate or shown by 1-34 the account; and 1-35 (B) other assets held by a depository subject to court order<u>;</u> 1-36 1-37 (4)an official statement that covers the date that 1-38 the accounting period ends issued by each bank or other depository 1-39 where: 1-40 (A) the money on hand of the estate or ward is deposited; or 1-41 1-42 the securities or other assets are held for (B) 1-43 safekeeping; and 1-44 (5) a bill of sale, contract, or other agreement evidencing the sale of personal property of the estate or ward 1-45

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during the accounting period.

SECTION 2. Section 1163.003, Estates Code, as amended by

this Act, applies to a guardianship proceeding that is pending or

SECTION 3. This Act takes effect September 1, 2025.

commenced on or after the effective date of this Act.