1-1 S.B. No. 983 By: Paxton (In the Senate - Filed February 16, 2023; March 3, 2023, read first time and referred to Committee on Business & Commerce; 1-2 1-3 April 20, 2023, reported adversely, with favorable Committee 1-4 1-5 Substitute by the following vote: Yeas 11, Nays 0; April 20, 2023, 1-6 sent to printer.)

1-7 COMMITTEE VOTE

1-8		Yea	Nay	Absent	PNV
1-9	Schwertner	X	-		
1-10	King	X			
1-11	Birdwell	X			
1-12	Campbell	X			
1-13	Creighton	X			
1-14	Johnson	X			
1-15	Kolkhorst	X			
1-16	Menéndez	X			
1-17	Middleton	X			
1-18	Nichols	X			
1-19	Zaffirini	X			

1-20 COMMITTEE SUBSTITUTE FOR S.B. No. 983 By: Birdwell

1-21 A BILL TO BE ENTITLED 1-22 AN ACT

relating to information maintained by certain municipally owned utilities that provide electricity services and cable, Internet, or broadband services.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

552.133(a), (a-1), SECTION 1. Sections and Government Code, are amended to read as follows:

(a) In this section:

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<u>(</u>1) "Broadband service" has the meaning assigned by .048, Utilities Code.
(2) "Public[, "public] power utility" means an entity Section 181

providing electric or gas utility services that is subject to the provisions of this chapter.

For purposes of this section, "competitive matter" (a-1)means a utility-related matter, including for an entity described by Subdivision (2) a cable, Internet, or broadband service matter, that is related to the public power utility's competitive activity, including commercial information, and would, if disclosed, give advantage to competitors or prospective competitors. The term:

(1)means a matter that is reasonably related to the following categories of information:

(A) generation unit specific and portfolio fixed and variable costs, including forecasts of those costs, capital improvement plans for generation units, and generation unit operating characteristics and outage scheduling;

(B) bidding and pricing information purchased power, generation and fuel, and Electric Reliability Council of Texas bids, prices, offers, and related services and strategies;

(C) effective fuel and purchased agreements and fuel transportation arrangements and contracts;

(D) risk management information, contracts, and

strategies, including fuel hedging and storage;

(E) plans, studies, proposals, and analyses for system improvements, additions, or sales, other than transmission and distribution system improvements inside the service area for 1-55 1-56 1-57 1-58 which the public power utility is the sole certificated retail 1-59 provider; and

customer billing, contract, and usage (F)

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electric power pricing information, system load cs, and electric power marketing analyses and information, characteristics, strategies; [and]

(2) means a matter reasonably related to information involving the provision of cable, Internet, or broadband services by a municipally owned utility that provided electricity services and cable, Internet, or broadband services on or before January 1, 2003, including:

(A) a capital improvement plan;

(B) an expense related to the installation of a

facility to provide those services; (C)

bidding and pricing information for installation of the facility;

(D) risk management information, contracts,

> (E) plans, studies, proposals, and analyses for: (i) system improvements, additions,

sales; or

strategies;

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(ii) establishing pricing for providing

those services; and

customer billing, contract, and usage

and information;

(3) does not include the following categories of information:

- (A) information relating to the provision of distribution access service, including the terms and conditions of the service and the rates charged for the service but not including information concerning utility-related services or products that are competitive;
- (B) information relating to the provision of transmission service that is required to be filed with the Public Utility Commission of Texas, subject to any confidentiality provided for under the rules of the commission;
- (C) information for the distribution system pertaining to reliability and continuity of service, to the extent not security-sensitive, that relates to emergency management, identification of critical loads such as hospitals and police, records of interruption, and distribution feeder standards;
- any substantive rule or tariff of general (D) regarding rates, service offerings, applicability service regulation, customer protections, or customer service adopted by the public power utility as authorized by law;
- (E) aggregate information reflecting receipts or expenditures of funds of the public power utility, of the type that would be included in audited financial statements;
- (F) information relating to equal employment opportunities for minority groups, as filed with local, state, or federal agencies;
- (G) information relating to the public power utility's performance in contracting with minority entities;
- relating (H) information nuclear to decommissioning trust agreements, of the type required to be included in audited financial statements;
- information relating to the amount and timing (I)of any transfer to an owning city's general fund;
- relating (J) information to environmental compliance as required to be filed with any local, state, or national environmental authority, subject to any confidentiality provided under the rules of those authorities;
- (K) names of public officers of the public power utility and the voting records of those officers for all matters other than those within the scope of a competitive resolution provided for by this section;
- (L) a description of the public power utility's central and field organization, including the established places at which the public may obtain information, submit information and requests, or obtain decisions and the identification of employees from whom the public may obtain information, submit information or

3-1 requests, or obtain decisions;

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(M) information identifying the general course and method by which the public power utility's functions are channeled and determined, including the nature and requirements of all formal and informal policies and procedures;

(N)salaries and total compensation of all

employees of a public power utility;

publicly (O)information released the bу Electric Reliability Council of Texas in accordance with a law, rule, or protocol generally applicable to similarly situated market participants; [or]

(P) information related t.o chilled water а

program, as defined by Section 11.003, Utilities Code; or

- (Q) information included in the separate books and records required to be kept by an entity described by Subdivision (2) as required by Section 552.915, Local Government Code.
- Notwithstanding any contrary provision of Subsection (b), information or records of a municipally owned utility or municipality that operates a chilled water program are subject to disclosure under this chapter if the information or records are reasonably related to:
 - (1)a municipally owned utility's rate review process;
- (2) the method a municipality or municipally owned utility uses to set rates for retail electric service; or
 (3) the method a municipality or municipally owned
- utility uses to set rates for a chilled water program described by Subsection (a-1)(3)(P) = [(a-1)(2)(P)].

SECTION 2. Subchapter Z, Chapter 552, Local Government Code, is amended by adding Section 552.915 to read as follows:

- Sec. 552.915. RECORDS OF MUNICIPALLY OWNED ELECTRIC UTILITY PROVIDING BROADBAND SERVICES. (a) In this section, "broadband service" has the meaning assigned by Section 181.048, Utilities Code.
- (b) This section applies only to a municipally owned utility that:
 - provides electricity and broadband services; and
 - (2) provided electricity services and
- Internet, or broadband services on or before January 1, 2003.

 (c) A municipally owned utility shall maintain separate books and records of broadband service operations and shall ensure that the rates charged for provision of electric service do not

include any broadband service costs or any other costs not related to the provision of electric service.

SECTION 3. Section 552.133, Government Code, as amended by this Act, applies only to a request for public information received

by a governmental body or an officer for public information on or after the effective date of this Act.

SECTION 4. This Act takes effect September 1, 2023.

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