1-1 By: Taylor of Galveston S.B. No. 1481 (In the Senate - Filed March 8, 2017; March 20, 2017, read first time and referred to Committee on Education; April 24, 2017, 1-2 1-3 reported adversely, with favorable Committee Substitute by the 1-4 following vote: Yeas 11, Nays 0; April 24, 2017, sent to printer.)

1-6 COMMITTEE VOTE

1-7		Yea	Nay	Absent	PNV
1-8	Taylor of Galveston	X	-		
1-9	Lucio	Х			
1-10	Bettencourt	Х			
1-11	Campbell	X			
1-12	Hall	X			
1-13	Huffines	X			
1-14	Hughes	X			
1-15	Seliger	X			
1-16	Taylor of Collin	Χ			
1-17	Uresti	X			
1-18	West	X			

1-19 COMMITTEE SUBSTITUTE FOR S.B. No. 1481 By: Taylor of Galveston

1-20 A BILL TO BE ENTITLED 1-21 AN ACT

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relating to the instructional materials and technology allotment, open education resource instructional materials, and the State Board of Education long-range technology plan.
BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

SECTION 1. Section 31.001, Education Code, is amended to read as follows:

FREE INSTRUCTIONAL MATERIALS. Sec. 31.001. Instructional materials selected for use in the public schools shall be furnished without cost to the students attending those schools. Except as provided by Section 31.104(d), a school district may not charge a student for instructional material or technological equipment purchased by the district with the district's instructional materials and technology allotment.

SECTION 2. Sections 31.002(1) and (1-a), Education Code, are amended to read as follows:

(1) "Instructional material" means content conveys the essential knowledge and skills of a subject in the public school curriculum through a medium or a combination of media for conveying information to a student. The term includes a book, supplementary materials, a combination of a book, workbook, and supplementary materials, computer software, magnetic media, DVD, CD-ROM, computer courseware, on-line services, or an electronic medium, or other means of conveying information to the student or otherwise contributing to the learning process through electronic means, including open education resource instructional material. [open=source]

"Open (1-a) education [Open-source] resource instructional material" means teaching, learning, and research resources that reside in the public domain or have been released under an intellectual property license that allows for free use, reuse, modification, and sharing with others, including full courses, course materials, modules, textbooks, streaming videos, tests, software, and any other tools, materials, or techniques used to support access to knowledge [electronic instructional material that is available for downloading from the Internet at no charge to a student and without requiring the purchase of an unlock code, membership, or other access or use charge, except for a charge order an optional printed copy of all or part of the instructional material]. The term includes state-developed open education

[open-source] instructional material purchased under 2-1 2-2 Subchapter B-1.

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SECTION 3. Section 31.004(b), Education Code, is amended to read as follows:

- (b) To determine whether each student has instructional materials that cover all elements of the essential knowledge and skills as required by Subsection (a), a school district or open-enrollment charter school may consider:
- (1)instructional materials adopted by the State Board of Education;
- (2)materials adopted or purchased by the commissioner under Section 31.0231 or Subchapter B-1;
- adopted by the State Board of Education under Section 31.0241;
- (4)open education resource [open-source] instructional materials made available by other public schools; and (5) instructional materials developed or purchased by

the school district or open-enrollment charter school.

SECTION 4. Sections 31.005 and 31.021, Education Code, are amended to read as follows:

Sec. 31.005. FUNDING FOR OPEN-ENROLLMENT CHARTER SCHOOLS. An open-enrollment charter school is entitled to the instructional

materials and technology allotment under this chapter and is subject to this chapter as if the school were a school district.

Sec. 31.021. STATE INSTRUCTIONAL MATERIALS AND TECHNOLOGY FUND. (a) The state instructional materials and technology fund consists of:

- an amount set aside by the State Board of Education (1)available school fund, in accordance with Section the from 43.001(d); and
- all amounts lawfully paid into the fund from any (2)other source.
- state instructional (c) Money materials in the and technology fund shall be used to:
- (1) fund the instructional materials and technology allotment, as provided by Section 31.0211;
- (2) purchase special instructional materials for the of blind and visually impaired students in public education schools;
- pay the expenses associated with the instructional (3) materials adoption and review process under this chapter;
- (4) pay the expenses associated with the purchase or licensing of open education resource [open-source] instructional material;
- (5) pay the expenses associated with the purchase of instructional material, including intrastate freight and shipping and the insurance expenses associated with intrastate freight and shipping; and

[fund the technology lending grant (6) established under Section 32.201; and

- $[\frac{1}{2}]$ provide funding to the Texas School for the Blind and Visually Impaired, the Texas School for the Deaf, and the Texas Juvenile Justice Department.
- (d) Money transferred to the state instructional materials and technology fund remains in the fund until spent and does not lapse to the state at the end of the fiscal year.

SECTION 5. The heading to Section 31.0211, Education Code, is amended to read as follows:

Sec. 31.0211. INSTRUCTIONAL MATERIALS AND TECHNOLOGY ALLOTMENT.

SECTION 6. Sections 31.0211(a), (b), and (c), Education Code, are amended to read as follows:

(a) A school district is entitled to an allotment each biennium from the state instructional materials and technology fund for each student enrolled in the district on a date during the last year of the preceding biennium specified by the commissioner. The commissioner shall determine the amount of the allotment per student each biennium on the basis of the amount of money available

\$C.S.S.B.\$ No. 1481 in the state instructional materials $\underline{\textsc{and}}$ technology fund to fund 3-1 the allotment. An allotment under this section shall be 3-2 transferred from the state instructional materials and technology fund to the credit of the district's instructional materials and 3-4 technology account as provided by Section 31.0212.

(b) A juvenile justice alternative education program under Section 37.011 is entitled to an allotment from the state instructional materials <u>and technology</u> fund in an amount determined by the commissioner. The program shall use the allotment to purchase items listed in Subsection (c) for students enrolled in The commissioner's determination under program. subsection is final and may not be appealed.

(c) Subject to Subsection (d), funds allotted under this section may be used to:

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(A) materials the list adopted by the on commissioner, as provided by Section 31.0231;

(B) instructional materials, regardless whether the instructional materials are on the list adopted under Section 31.024;

(C) consumable instructional materials, including workbooks;

(D) instructional materials for use in bilingual education classes, as provided by Section 31.029;

(E) instructional materials for use in college preparatory courses under Section 28.014, as provided by Section 31.031;

supplemental instructional materials, (F) provided by Section 31.035;

(G) state-developed <u>open education resource</u> [open-source] instructional materials, as provided by Subchapter B-1;

(H) instructional materials and technological equipment under any continuing contracts of the district in effect on September 1, 2011; and

(I)technological equipment necessary to support the use of materials included on the list adopted by the commissioner under Section 31.0231 or any instructional materials purchased with an allotment under this section; and

pay: (2)

for training educational personnel directly (A) involved in student learning in the appropriate use of materials and for providing for instructional access technological equipment for instructional use; and

 $$(\bar{\mathtt{B}})$$ the salary and other expenses of an employee who provides technical support for the use of technological equipment directly involved in student learning.

SECTION 7. The heading to Section 31.0212, Education Code,

is amended to read as follows:

Sec. 31.0212. INSTRUCTIONAL MATERIALS AND TECHNOLOGY ACCOUNT.

SECTION 8. Sections 31.0212(a), (b), (d), and (e). Education Code, are amended to read as follows:

an instructional (a) The commissioner shall maintain materials and technology account for each school district. In the first year of each biennium, the commissioner shall deposit in the account for each district the amount of the district's instructional materials and technology allotment under Section 31.0211.

(b) The commissioner shall pay the cost of instructional materials requisitioned by a school district under Section 31.103using funds from the district's instructional materials and

technology account.

(d) Money deposited in a school district's instructional materials and technology account during each state fiscal biennium remains in the account and available for use by the district for the entire biennium. At the end of each biennium, a district with unused money in the district's account may carry forward any remaining balance to the next biennium.

(e) The commissioner shall adopt rules as necessary to implement this section. The rules must include a requirement that a school district:

(1) provide the title and publication information for

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- (1) provide the title and publication information for any instructional materials requisitioned or purchased by the district with the district's instructional materials and technology allotment; and
- technology allotment; and (2) certify that the use of open education resource instructional material was considered as required by Section 31.101(b).
- SECTION 9. Section 31.0213, Education Code, is amended to read as follows:
- Sec. 31.0213. CERTIFICATION OF USE OF INSTRUCTIONAL MATERIALS AND TECHNOLOGY ALLOTMENT. Each school district shall annually certify to the commissioner that the district's instructional materials and technology allotment has been used only for expenses allowed by Section 31.0211.

SECTION 10. Section 31.0214(a), Education Code, is amended to read as follows:

(a) Each year the commissioner shall adjust the instructional materials <u>and technology</u> allotment of school districts experiencing high enrollment growth. The commissioner shall establish a procedure for determining high enrollment growth districts eligible to receive an adjustment under this section and the amount of the instructional materials <u>and technology</u> allotment those districts will receive.

SECTION 11. The heading to Section 31.0215, Education Code, is amended to read as follows:

Sec. 31.0215. INSTRUCTIONAL MATERIALS AND TECHNOLOGY [MATERIAL] ALLOTMENT PURCHASES.

SECTION 12. Sections 31.0215(b) and (c), Education Code, are amended to read as follows:

- (b) The commissioner may allow a school district or open-enrollment charter school to place an order for instructional materials before the beginning of a fiscal biennium and to receive instructional materials before payment. The commissioner shall limit the cost of an order placed under this section to 80 percent of the estimated amount to which a school district or open-enrollment charter school is estimated to be entitled as provided by Subsection (a) and shall first credit any balance in a district or charter school instructional materials and technology account to pay for an order placed under this section.
- (c) The commissioner shall make payments for orders placed under this section as funds become available to the instructional materials and technology fund and shall prioritize payment of orders placed under this section over reimbursement of purchases made directly by a school district or open-enrollment charter school.

SECTION 13. Section 31.022, Education Code, is amended by amending Subsection (d) and adding Subsections (g) and (h) to read as follows:

- (d) At least 12 months before the beginning of the school year for which instructional materials for a particular subject and grade level will be adopted under the review and adoption cycle, the board shall publish notice of the review and adoption cycle for those instructional materials. A request for production must allow submission of open education resource [open-source] instructional materials that are available for use by the state without charge on the same basis as instructional materials offered for sale.
- (g) In reviewing and adopting instructional materials, the board shall consider a school district's need for technology as well as instructional materials and in any biennium may limit the adoption of instructional materials to provide sufficient resources to purchase technology resources, including digital curriculum.
- curriculum.

 (h) The board shall include information regarding open education resource instructional materials during the adoption cycle, including any cost savings associated with the adoption of open education resource instructional materials.

Section 31.0231(b), Education Code, is amended SECTION 14. to read as follows:

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(b) A school district may select material on the list adopted under Subsection (a) to be funded by the district's instructional materials <u>and technology</u> allotment under Section

SECTION 15. The heading to Section 31.0241, Education Code, is amended to read as follows:

OPEN EDUCATION RESOURCE Sec. 31.0241. ADOPTION OF

[OPEN-SOURCE] INSTRUCTIONAL MATERIALS.
SECTION 16. Section 31.0241(b), Education Code, is amended to read as follows:

- (b) The State Board of Education shall place open education [open-source] instructional material for resource secondary-level course submitted for adoption by an eligible institution on the list adopted under Section 31.023 if:
- (1) the instructional material is written, compiled, or edited primarily by faculty of the eligible institution who specialize in the subject area of the instructional material;
- (2) the eligible institution identifies contributing author;
- (3) the appropriate department of the eligible institution certifies the instructional material for accuracy; and
- (4) the eligible institution determines that the instructional material qualifies for placement on the list based on the extent to which the instructional material covers the essential knowledge and skills identified under Section 28.002 for the subject for which the instructional material is written and certifies that:
- (A) for instructional material senior-level course, a student who successfully completes a course based on the instructional material will be prepared, without remediation, for entry into the eligible institution's freshman-level course in that subject; or
- (B) for instructional material junior-level and senior-level course, a student who successfully completes the junior-level course based on the instructional material will be prepared for entry into the senior-level course.

SECTION 17. Section 31.0242, Education Code, is amended to read as follows:

- <u>OP</u>EN Sec. 31.0242. EDUCATION REVIEW ΟF [OPEN-SOURCE] INSTRUCTIONAL MATERIAL. Not later than the 90th day after the date <u>open education resource</u> [open-source] instructional material is submitted as provided by Section 31.0241, the State Board of Education may review the instructional material. The board shall:
- (1) post with the list adopted under Section 31.023 comments made by the board regarding the open education resource [open-source] instructional material placed on the list; and

(2) distribute board comments to school districts.

Section 31.026(d), Education Code, is amended SECTION 18. to read as follows:

(d) This section does not apply to open education resource [open-source] instructional material. SECTION 19. Section 31.0261, E

Section 31.0261, Education Code, is amended to read as follows:

Sec. 31.0261. CONTRACTS FOR PRINTING OF OPEN EDUCATION RESOURCE [OPEN-SOURCE] INSTRUCTIONAL MATERIALS. The State Board of Education may execute a contract for the printing of open education resource [open-source] instructional materials placed on the list adopted under Section 31.023. The contract must allow a school district to requisition printed copies of open education resource [open-source] instructional materials as provided by 31.103.

SECTION 20. Section 31.027(c), Education Code, is amended to read as follows:

(c) This section does not apply to open education resource source] instructional material.

SECTION 21. Section 31.029(a), Education Code, is amended

to read as follows:

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(a) A school district shall purchase with the district's instructional materials and technology allotment or otherwise acquire instructional materials for use in bilingual education classes.

SECTION 22. Section 31.031(a), Education Code, is amended to read as follows:

(a) A school district may purchase with the district's instructional materials $\underline{\text{and}}\ \text{technology}$ allotment or otherwise acquire instructional materials for use in college preparatory courses under Section 28.014.

SECTION 23. The heading to Subchapter B-1, Chapter 31, Education Code, is amended to read as follows:

SUBCHAPTER B-1. STATE-DEVELOPED OPEN EDUCATION RESOURCE

[OPEN-SOURCE] INSTRUCTIONAL MATERIALS SECTION 24. Sections 31.071 and 31.072, Education Code, are amended to read as follows:

Sec. 31.071. PURCHASE AUTHORITY. (a) The commissioner may purchase state-developed open education resource [open-source] instructional materials in accordance with this subchapter.

The commissioner:

(1) shall purchase any state-developed open education [open-source] instructional materials through resource competitive process; and

(2) may purchase more than one state-developed <u>open</u> resource [open-source] instructional material for a education subject or grade level.

- (c) State-developed <u>open education resource</u> [open-source] instructional material must be irrevocably owned by or licensed to the state for use in the applicable subject or grade level. The state must have unlimited authority to modify, delete, combine, or add content to the instructional material after purchase.
- (d) The commissioner may issue a request for proposals for state-developed open education resource [open-source] instructional material:
- in accordance with the instructional material review and adoption cycle under Section 31.022; or
- (2) at any other time the commissioner determines that a need exists for additional instructional material options.
- (e) The costs of administering this subchapter and purchasing state-developed open education resource [open-source] instructional materials shall be paid from the state instructional materials and technology fund, as determined by the commissioner.

Sec. 31.072. CONTENT REQUIREMENTS. (a) State-developed

determined by the commissioner, before purchase; and

(2) meet the requirements for inclusion instructional material list adopted under Section 31.023.

(b) Following a curriculum revision by the State Board of the commissioner shall require the revision of Education, state-developed state-developed <u>open education resource</u> [open-source] instructional material relating to that curriculum. The commissioner may, at any time, require an additional revision of state-developed open education resource [open-source] state-developed open education resource [open-source] education state-developed open resource [open=source] instructional material for a period not to exceed the period under Section 31.022 for which instructional material for that subject and grade level may be adopted. The commissioner shall use a competitive process to request proposals to revise state-developed open education resource [open-source] instructional material under this subsection.

SECTION 25. Sections 31.073, 31.074, and 31.075, Education Code, are amended to read as follows:

Sec. 31.073. SELECTION ΒY SCHOOL DISTRICT. Notwithstanding Section 31.022, a school district or open-enrollment charter school may adopt state-developed open education resource [open-source] instructional material at any

time, regardless of the instructional material review and adoption cycle under that section.

(d) A school district or open-enrollment charter school may not be charged for selection of state-developed open education <u>resource</u> [open-source] instructional material in addition instructional material adopted under Subchapter B.

Sec. 31.074. DISTRIBUTION. (a) The commissioner shall provide for the distribution of state-developed open education resource [open-source] instructional materials in a manner consistent with distribution of instructional materials adopted

under Subchapter B.

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(b) The commissioner may use a competitive process to contract for printing or other reproduction of state-developed open education resource [open-source] instructional material on behalf of a school district or open-enrollment charter school. The commissioner may not require a school district or open-enrollment charter school to contract with a state-approved provider for the <u>open education</u> printing or reproduction of state-developed resource [open-source] instructional material.

Sec. 31.075. OWNERSHIP; LICENSING. (a) State-developed education resource [open-source] instructional material is

the property of the state.

- (b) The commissioner shall provide a license to each public school in the state, including a school district, an open-enrollment charter school, and a state or local agency educating students in any grade from prekindergarten through high school, to use and reproduce state-developed open education <u>resource</u> [open-source] instructional material.
- (c) The commissioner may provide license to use a state-developed open education resource [open-source] instructional material to an entity not listed in Subsection (b). [open-source] In determining the cost of a license under this subsection, the commissioner shall seek, to the extent feasible, to recover the costs of developing, revising, and distributing state-developed open education resource [open-source] instructional materials.

 SECTION 26. Section 31.076(b), Education Code, is amended

to read as follows:

(b) A decision by the commissioner regarding the purchase, revision, cost, or distribution of state-developed open education resource [open-source] instructional material is final and may not be appealed.

SECTION 27. Section 31.077, Education Code, is amended to read as follows:

- Sec. 31.077. ADOPTION SCHEDULE. The commissioner shall develop a schedule for the adoption of state-developed open education resource [open-source] instructional materials under this subchapter. In developing the adoption schedule under this section, the commissioner shall consider:
 - (1) the availability of funds;
- (2) the existing instructional material cycles under Subchapter B; and
- (3) the availability of instructional materials for development or purchase by the state.

SECTION 28. Section 31.101, Education Code, is amended by adding Subsection (b) and amending Subsection (f) to read as follows:

- In selecting instructional material each year, a school (b) district or open-enrollment charter school must consider the use of open education resource instructional materials and must certify to the State Board of Education that the district considered selection of open education resource instructional materials.
- (f) The commissioner shall maintain an online requisition system for school districts to requisition instructional materials to be purchased with the district's instructional materials and technology allotment.

SECTION 29. Section 31.103(d), Education Code, is amended to read as follows:

7-68 (d) A school district or open-enrollment charter school that selects open education resource [open-source] instructional 7-69

material shall requisition a sufficient number of printed copies for use by students unable to access the instructional material electronically unless the district or school provides to each student:

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- electronic access to the instructional material at (1)no cost to the student; or
- (2) printed copies of the portion of the instructional material that will be used in the course.

SECTION 30. Sections 31.104(b), (g), and (h), Education Code, are amended to read as follows:

- (b) A school district or open-enrollment charter school may order replacements for instructional materials that have been lost or damaged directly from the publisher of the instructional materials or any source for a printed copy of open education <u>resource</u> [open-source] instructional material.
- At the end of the school year for which open education [open-source] instructional material that a school resource district or open-enrollment charter school does not intend to use for another student is distributed, the printed copy of the open education resource [open-source] instructional material becomes the property of the student to whom it is distributed.
- (h) This section does not apply to an electronic copy of open education resource [open-source] instructional material.

SECTION 31. Sections 31.151(d) and (e), Education Code, are amended to read as follows:

- (d) A penalty collected under this section shall deposited to the credit of the state instructional materials \underline{and} technology fund.
- (e) An eligible institution, as defined by Section 31.0241(a), that offers open education resource [open-source] instructional materials under Section 31.0241 is not a publisher or Section manufacturer for purposes of this section.

SECTION 32. Section 32.001(b), Education Code, is amended to read as follows:

The State Board of Education shall update [as necessary] (b) the plan developed under Subsection (a) at least every five years.

SECTION 33. Section 41.124(c), Education Code, is amended

to read as follows:

A school district that receives tuition for a student (c) from a school district with a wealth per student that exceeds the equalized wealth level may not claim attendance for that student for purposes of Chapters 42 and 46 and the instructional materials

and technology allotment under Section 31.0211.
SECTION 34. Section 43.001(d), Educati Section 43.001(d), Education Code, is amended to read as follows:

Each biennium the State Board of Education shall set (d) aside an amount equal to 50 percent of the distribution for that biennium from the permanent school fund to the available school fund as provided by Section 5(a), Article VII, Texas Constitution, to be placed, subject to the General Appropriations Act, in the state instructional materials <u>and technology</u> fund established under Section 31.021.

SECTION 35. Section 403.093(d), Government Code, is amended to read as follows:

The comptroller shall transfer from the general revenue (d) fund to the foundation school fund an amount of money necessary to fund the foundation school program as provided by Chapter 42, Education Code. The comptroller shall make the transfers in installments as necessary to comply with Section 42.259, Education Code, and permit the Texas Education Agency, to the extent authorized by the General Appropriations Act, to make temporary transfers from the foundation school fund for payment of the instructional materials and technology allotment under Section 31.0211, Education Code. Unless an earlier date is necessary for purposes of temporary transfers for payment of the instructional materials and technology allotment, an installment must be made not earlier than two days before the date an installment to school districts is required by Section 42.259. Education Code, and must districts is required by Section 42.259, Education Code, and must not exceed the amount necessary for that payment and any temporary

9-1 transfers for payment of the instructional materials $\underline{\text{and technology}}$ 9-2 allotment.

SECTION 36. This Act takes effect immediately if it receives a vote of two-thirds of all the members elected to each house, as provided by Section 39, Article III, Texas Constitution. If this Act does not receive the vote necessary for immediate effect, this Act takes effect September 1, 2017.

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