By: Taylor of Galveston

S.B. No. 1481

A BILL TO BE ENTITLED

AN ACT

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2 relating to the instructional materials and technology allotment,
3 open education resource instructional materials, and the State
4 Board of Education long-range technology plan.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:

6 SECTION 1. Section 31.001, Education Code, is amended to 7 read as follows:

8 Sec. 31.001. FREE INSTRUCTIONAL MATERIALS. Instructional 9 materials selected for use in the public schools shall be furnished 10 without cost to the students attending those schools. Except as 11 provided by Section 31.104(d), a school district may not charge a 12 student for instructional material or technological equipment 13 purchased by the district with the district's instructional 14 materials <u>and technology</u> allotment.

15 SECTION 2. Sections 31.002(1) and (1-a), Education Code, 16 are amended to read as follows:

"Instructional material" 17 (1)means content that conveys the essential knowledge and skills of a subject in the 18 public school curriculum through a medium or a combination of media 19 for conveying information to a student. The term includes a book, 20 21 supplementary materials, a combination of a book, workbook, and 22 supplementary materials, computer software, magnetic media, DVD, CD-ROM, computer courseware, on-line services, or an electronic 23 24 medium, or other means of conveying information to the student or

1 otherwise contributing to the learning process through electronic 2 means, including <u>open education resource</u> [open-source] 3 instructional material.

4 (1**-**a) "Open education resource [Open-source] instructional material" means teaching, learning, and research 5 resources that reside in the public domain or have been released 6 7 under an intellectual property license that allows for free use, reuse, modification, and sharing with others, including full 8 9 courses, course materials, modules, textbooks, streaming videos, tests, software, and any other tools, materials, or techniques used 10 11 to support access to knowledge [electronic instructional material that is available for downloading from the Internet at no charge to 12 13 a student and without requiring the purchase of an unlock code, membership, or other access or use charge, except for a charge to 14 order an optional printed copy of all or part of the instructional 15 16 material]. The term includes state-developed open education resource [open-source] instructional material purchased under 17 Subchapter B-1. 18

SECTION 3. Section 31.004(b), Education Code, is amended to read as follows:

(b) To determine whether each student has instructional materials that cover all elements of the essential knowledge and skills as required by Subsection (a), a school district or open-enrollment charter school may consider:

(1) instructional materials adopted by the State Boardof Education;

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(2) materials adopted or purchased by the commissioner

1 under Section 31.0231 or Subchapter B-1;

2 (3) <u>open education resource</u> [open-source] 3 instructional materials submitted by eligible institutions and 4 adopted by the State Board of Education under Section 31.0241;

5 (4) <u>open education resource</u> [open-source] 6 instructional materials made available by other public schools; and 7 (5) instructional materials developed or purchased by 8 the school district or open-enrollment charter school.

9 SECTION 4. Sections 31.005 and 31.021, Education Code, are 10 amended to read as follows:

11 Sec. 31.005. FUNDING FOR OPEN-ENROLLMENT CHARTER SCHOOLS. 12 An open-enrollment charter school is entitled to the instructional 13 materials <u>and technology</u> allotment under this chapter and is 14 subject to this chapter as if the school were a school district.

Sec. 31.021. STATE INSTRUCTIONAL MATERIALS <u>AND TECHNOLOGY</u>
FUND. (a) The state instructional materials <u>and technology</u> fund
consists of:

18 (1) an amount set aside by the State Board of Education 19 from the available school fund, in accordance with Section 20 43.001(d); and

(2) all amounts lawfully paid into the fund from anyother source.

23 (c) Money in the state instructional materials <u>and</u>
24 <u>technology</u> fund shall be used to:

(1) fund the instructional materials <u>and technology</u>
allotment, as provided by Section 31.0211;

27 (2) purchase special instructional materials for the

1 education of blind and visually impaired students in public
2 schools;

3 (3) pay the expenses associated with the instructional
4 materials adoption and review process under this chapter;

5 (4) pay the expenses associated with the purchase or 6 licensing of <u>open education resource</u> [open-source] instructional 7 material;

8 (5) pay the expenses associated with the purchase of 9 instructional material, including intrastate freight and shipping 10 and the insurance expenses associated with intrastate freight and 11 shipping; and

12 (6) [fund the technology lending grant program 13 established under Section 32.201; and

14 [(7)] provide funding to the Texas School for the 15 Blind and Visually Impaired, the Texas School for the Deaf, and the 16 Texas Juvenile Justice Department.

17 (d) Money transferred to the state instructional materials 18 <u>and technology</u> fund remains in the fund until spent and does not 19 lapse to the state at the end of the fiscal year.

20 SECTION 5. The heading to Section 31.0211, Education Code, 21 is amended to read as follows:

Sec. 31.0211. INSTRUCTIONAL MATERIALS <u>AND TECHNOLOGY</u>
 ALLOTMENT.

24 SECTION 6. Sections 31.0211(a), (b), and (c), Education 25 Code, are amended to read as follows:

(a) A school district is entitled to an allotment each
 biennium from the state instructional materials <u>and technology</u> fund

for each student enrolled in the district on a date during the last 1 2 year of the preceding biennium specified by the commissioner. The commissioner shall determine the amount of the allotment per 3 4 student each biennium on the basis of the amount of money available in the state instructional materials and technology fund to fund 5 An allotment under this section shall 6 the allotment. be 7 transferred from the state instructional materials and technology fund to the credit of the district's instructional materials and 8 9 technology account as provided by Section 31.0212.

10 (b) A juvenile justice alternative education program under Section 37.011 is entitled to an allotment from the state 11 instructional materials and technology fund in an amount determined 12 13 by the commissioner. The program shall use the allotment to purchase items listed in Subsection (c) for students enrolled in 14 The commissioner's determination under 15 the program. this 16 subsection is final and may not be appealed.

17 (c) Subject to Subsection (d), funds allotted under this18 section may be used to:

19 (1) purchase:

20 (A) materials on the list adopted by the
21 commissioner, as provided by Section 31.0231;

(B) instructional materials, regardless of whether the instructional materials are on the list adopted under Section 31.024;

(C) consumable instructional materials,
 including workbooks;
 (D) instructional materials for use in bilingual

1 education classes, as provided by Section 31.029;

2 (E) instructional materials for use in college
3 preparatory courses under Section 28.014, as provided by Section
4 31.031;

5 (F) supplemental instructional materials, as
6 provided by Section 31.035;

7 (G) state-developed <u>open education resource</u> 8 [open-source] instructional materials, as provided by Subchapter 9 B-1;

(H) instructional materials and technological equipment under any continuing contracts of the district in effect on September 1, 2011; and

(I) technological equipment necessary to support the use of materials included on the list adopted by the commissioner under Section 31.0231 or any instructional materials purchased with an allotment under this section; and

(2) pay:

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18 (A) for training educational personnel directly involved student in 19 in learning the appropriate use of and for 20 instructional materials providing for access to technological equipment for instructional use; and 21

(B) the salary and other expenses of an employee
who provides technical support for the use of technological
equipment directly involved in student learning.

25 SECTION 7. The heading to Section 31.0212, Education Code, 26 is amended to read as follows:

27 Sec. 31.0212. INSTRUCTIONAL MATERIALS AND TECHNOLOGY

1 ACCOUNT.

2 SECTION 8. Sections 31.0212(a), (b), (d), and (e),
3 Education Code, are amended to read as follows:

4 (a) The commissioner shall maintain an instructional materials and technology account for each school district. In the 5 first year of each biennium, the commissioner shall deposit in the 6 7 account for each district the amount of the district's instructional materials and technology allotment under Section 8 9 31.0211.

10 (b) The commissioner shall pay the cost of instructional 11 materials requisitioned by a school district under Section 31.103 12 using funds from the district's instructional materials <u>and</u> 13 <u>technology</u> account.

(d) Money deposited in a school district's instructional materials <u>and technology</u> account during each state fiscal biennium remains in the account and available for use by the district for the entire biennium. At the end of each biennium, a district with unused money in the district's account may carry forward any remaining balance to the next biennium.

(e) The commissioner shall adopt rules as necessary to
implement this section. The rules must include a requirement that a
school district:

23 (1) provide the title and publication information for 24 any instructional materials requisitioned or purchased by the 25 district with the district's instructional materials <u>and</u> 26 <u>technology</u> allotment; and

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(2) certify that the use of open education resource

1 instructional material was considered as required by Section
2 <u>31.101(b)</u>.

3 SECTION 9. Section 31.0213, Education Code, is amended to 4 read as follows:

5 Sec. 31.0213. CERTIFICATION OF USE OF INSTRUCTIONAL 6 MATERIALS <u>AND TECHNOLOGY</u> ALLOTMENT. Each school district shall 7 annually certify to the commissioner that the district's 8 instructional materials <u>and technology</u> allotment has been used only 9 for expenses allowed by Section 31.0211.

SECTION 10. Section 31.0214(a), Education Code, is amended to read as follows:

12 (a) Each year the commissioner shall adjust the 13 instructional materials and technology allotment of school districts experiencing high enrollment growth. The commissioner 14 shall establish a procedure for determining high enrollment growth 15 16 districts eligible to receive an adjustment under this section and the amount of the instructional materials and technology allotment 17 those districts will receive. 18

SECTION 11. The heading to Section 31.0215, Education Code, amended to read as follows:

21 Sec. 31.0215. INSTRUCTIONAL <u>MATERIALS AND TECHNOLOGY</u>
22 [<u>MATERIAL</u>] ALLOTMENT PURCHASES.

23 SECTION 12. Sections 31.0215(b) and (c), Education Code, 24 are amended to read as follows:

(b) The commissioner may allow a school district or open-enrollment charter school to place an order for instructional materials before the beginning of a fiscal biennium and to receive

instructional materials before payment. The commissioner shall 1 2 limit the cost of an order placed under this section to 80 percent of the estimated amount to which school district 3 а or 4 open-enrollment charter school is estimated to be entitled as provided by Subsection (a) and shall first credit any balance in a 5 district or charter school instructional materials and technology 6 7 account to pay for an order placed under this section.

8 (c) The commissioner shall make payments for orders placed 9 under this section as funds become available to the instructional 10 materials <u>and technology</u> fund and shall prioritize payment of 11 orders placed under this section over reimbursement of purchases 12 made directly by a school district or open-enrollment charter 13 school.

SECTION 13. Section 31.022, Education Code, is amended by amending Subsection (d) and adding Subsections (g) and (h) to read as follows:

17 (d) At least 12 months before the beginning of the school year for which instructional materials for a particular subject and 18 grade level will be adopted under the review and adoption cycle, the 19 20 board shall publish notice of the review and adoption cycle for those instructional materials. A request for production must allow 21 submission of open education resource [open-source] instructional 22 materials that are available for use by the state without charge on 23 the same basis as instructional materials offered for sale. 24

25 (g) In reviewing and adopting instructional materials, the 26 board shall consider a school district's need for technology as 27 well as instructional materials and in any biennium may limit the

S.B. No. 1481 adoption of instructional materials to provide sufficient 1 2 resources to purchase technology resources, including digital 3 curriculum. 4 (h) The board shall include information regarding open education resource instructional materials during the adoption 5 cycle, including any cost savings associated with the adoption of 6 7 open education resource instructional materials. SECTION 14. Section 31.0231(b), Education Code, is amended 8 9 to read as follows: 10 A school district may select material on the list (b) adopted under Subsection (a) to be funded by the district's 11 instructional materials and technology allotment under Section 12 13 31.0211. SECTION 15. The heading to Section 31.0241, Education Code, 14 15 is amended to read as follows: 16 Sec. 31.0241. ADOPTION OF OPEN EDUCATION RESOURCE 17 [OPEN-SOURCE] INSTRUCTIONAL MATERIALS. 18 SECTION 16. Section 31.0241(b), Education Code, is amended to read as follows: 19 The State Board of Education shall place open education 20 (b) [open-source] instructional material 21 resource for а secondary-level course submitted for adoption by an eligible 22 institution on the list adopted under Section 31.023 if: 23 (1) the instructional material is written, compiled, 24 25 or edited primarily by faculty of the eligible institution who specialize in the subject area of the instructional material; 26 27 (2) the eligible institution identifies each 10

1 contributing author;

2 (3) the appropriate department of the eligible institution certifies the instructional material for accuracy; and 3 4 (4) the eligible institution determines that the instructional material qualifies for placement on the list based on 5 the extent to which the instructional material covers the essential 6 7 knowledge and skills identified under Section 28.002 for the subject for which the instructional material is written 8 and 9 certifies that:

10 (A) for instructional material for а 11 senior-level course, a student who successfully completes a course based on the instructional material will be prepared, without 12 13 remediation, for entry into the eligible institution's freshman-level course in that subject; or 14

(B) for instructional material for a junior-level and senior-level course, a student who successfully completes the junior-level course based on the instructional material will be prepared for entry into the senior-level course.

SECTION 17. Section 31.0242, Education Code, is amended to read as follows:

Sec. 31.0242. 21 REVIEW OF OPEN EDUCATION RESOURCE 22 [OPEN-SOURCE] INSTRUCTIONAL MATERIAL. Not later than the 90th day after the date open education resource [open-source] instructional 23 24 material is submitted as provided by Section 31.0241, the State 25 Board of Education may review the instructional material. The board shall: 26

27 (1) post with the list adopted under Section 31.023

1 comments made by the board regarding the <u>open education resource</u> 2 [open-source] instructional material placed on the list; and

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3 (2) distribute board comments to school districts.
 4 SECTION 18. Section 31.026(d), Education Code, is amended
 5 to read as follows:

6 (d) This section does not apply to <u>open education resource</u>
7 [open-source] instructional material.

8 SECTION 19. Section 31.0261, Education Code, is amended to 9 read as follows:

10 Sec. 31.0261. CONTRACTS FOR PRINTING OF OPEN EDUCATION RESOURCE [OPEN-SOURCE] INSTRUCTIONAL MATERIALS. The State Board of 11 Education may execute a contract for the printing of open education 12 13 resource [open-source] instructional materials placed on the list adopted under Section 31.023. The contract must allow a school 14 district to requisition printed copies of open education resource 15 16 [open-source] instructional materials as provided by Section 31.103. 17

18 SECTION 20. Section 31.027(c), Education Code, is amended 19 to read as follows:

(c) This section does not apply to <u>open education resource</u>
[open-source] instructional material.

22 SECTION 21. Section 31.029(a), Education Code, is amended 23 to read as follows:

(a) A school district shall purchase with the district's
 instructional materials <u>and technology</u> allotment or otherwise
 acquire instructional materials for use in bilingual education
 classes.

1 SECTION 22. Section 31.031(a), Education Code, is amended
2 to read as follows:

3 (a) A school district may purchase with the district's 4 instructional materials <u>and technology</u> allotment or otherwise 5 acquire instructional materials for use in college preparatory 6 courses under Section 28.014.

7 SECTION 23. The heading to Subchapter B-1, Chapter 31,
8 Education Code, is amended to read as follows:

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[OPEN-SOURCE] INSTRUCTIONAL MATERIALS

SUBCHAPTER B-1. STATE-DEVELOPED OPEN EDUCATION RESOURCE

11 SECTION 24. Sections 31.071 and 31.072, Education Code, are 12 amended to read as follows:

Sec. 31.071. PURCHASE AUTHORITY. (a) The commissioner may purchase state-developed <u>open education resource</u> [open-source] instructional materials in accordance with this subchapter.

16 (b) The commissioner:

17 (1) shall purchase any state-developed <u>open education</u> 18 <u>resource</u> [open-source] instructional materials through a 19 competitive process; and

(2) may purchase more than one state-developed <u>open</u>
 <u>education resource</u> [open-source] instructional material for a
 subject or grade level.

(c) State-developed <u>open education resource</u> [open-source] instructional material must be irrevocably owned by or licensed to the state for use in the applicable subject or grade level. The state must have unlimited authority to modify, delete, combine, or add content to the instructional material after purchase.

1 (d) The commissioner may issue a request for proposals for 2 state-developed <u>open education resource</u> [open-source] 3 instructional material:

4 (1) in accordance with the instructional material 5 review and adoption cycle under Section 31.022; or

6 (2) at any other time the commissioner determines that 7 a need exists for additional instructional material options.

8 (e) The costs of administering this subchapter and 9 purchasing state-developed <u>open education resource</u> [open-source] 10 instructional materials shall be paid from the state instructional 11 materials <u>and technology</u> fund, as determined by the commissioner.

Sec. 31.072. CONTENT REQUIREMENTS. (a) State-developed open education resource [open-source] instructional material must: (1) be evaluated by teachers or other experts, as determined by the commissioner, before purchase; and

16 (2) meet the requirements for inclusion on the 17 instructional material list adopted under Section 31.023.

18 (b) Following a curriculum revision by the State Board of Education, the commissioner shall require the revision 19 of 20 state-developed open education resource [open-source] instructional material relating to that curriculum. 21 The commissioner may, at any time, require an additional revision of 22 state-developed 23 open education resource [open-source] instructional material or contract for ongoing revisions of 24 25 state-developed open education resource [open-source] instructional material for a period not to exceed the period under 26 27 Section 31.022 for which instructional material for that subject

1 and grade level may be adopted. The commissioner shall use a 2 competitive process to request proposals to revise state-developed 3 <u>open education resource</u> [open-source] instructional material under 4 this subsection.

5 SECTION 25. Sections 31.073, 31.074, and 31.075, Education 6 Code, are amended to read as follows:

7 Sec. 31.073. SELECTION ΒY SCHOOL DISTRICT. (c) Notwithstanding Section 31.022, district 8 а school or 9 open-enrollment charter school may adopt state-developed open education resource [open-source] instructional material at any 10 11 time, regardless of the instructional material review and adoption cycle under that section. 12

(d) A school district or open-enrollment charter school may
 not be charged for selection of state-developed <u>open education</u>
 <u>resource</u> [open-source] instructional material in addition to
 instructional material adopted under Subchapter B.

17 Sec. 31.074. DISTRIBUTION. (a) The commissioner shall 18 provide for the distribution of state-developed <u>open education</u> 19 <u>resource</u> [open-source] instructional materials in a manner 20 consistent with distribution of instructional materials adopted 21 under Subchapter B.

(b) The commissioner may use a competitive process to contract for printing or other reproduction of state-developed <u>open</u> <u>education resource</u> [open-source] instructional material on behalf of a school district or open-enrollment charter school. The commissioner may not require a school district or open-enrollment charter school to contract with a state-approved provider for the

1 printing or reproduction of state-developed <u>open education</u>
2 <u>resource</u> [open-source] instructional material.

3 Sec. 31.075. OWNERSHIP; LICENSING. (a) State-developed
4 <u>open education resource</u> [open-source] instructional material is
5 the property of the state.

6 (b) The commissioner shall provide a license to each public 7 school the state, including a school district, in an open-enrollment charter school, and a state or local agency 8 9 educating students in any grade from prekindergarten through high school, to use and reproduce state-developed open education 10 11 resource [open-source] instructional material.

(c) The commissioner may provide a license 12 to use 13 state-developed open education resource [open-source] instructional material to an entity not listed in Subsection (b). 14 15 In determining the cost of a license under this subsection, the 16 commissioner shall seek, to the extent feasible, to recover the costs of developing, revising, and distributing state-developed 17 open education resource [open-source] instructional materials. 18

SECTION 26. Section 31.076(b), Education Code, is amended to read as follows:

(b) A decision by the commissioner regarding the purchase, revision, cost, or distribution of state-developed <u>open education</u> <u>resource</u> [open-source] instructional material is final and may not be appealed.

25 SECTION 27. Section 31.077, Education Code, is amended to 26 read as follows:

27 Sec. 31.077. ADOPTION SCHEDULE. The commissioner shall

1 develop a schedule for the adoption of state-developed <u>open</u>
2 <u>education resource</u> [open-source] instructional materials under
3 this subchapter. In developing the adoption schedule under this
4 section, the commissioner shall consider:

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the availability of funds;

6 (2) the existing instructional material adoption 7 cycles under Subchapter B; and

8 (3) the availability of instructional materials for9 development or purchase by the state.

10 SECTION 28. Section 31.101, Education Code, is amended by 11 adding Subsection (b) and amending Subsection (f) to read as 12 follows:

13 (b) In selecting instructional material each year, a school 14 district or open-enrollment charter school must consider the use of 15 open education resource instructional materials and must certify to 16 the State Board of Education that the district considered the 17 selection of open education resource instructional materials.

(f) The commissioner shall maintain an online requisition system for school districts to requisition instructional materials to be purchased with the district's instructional materials <u>and</u> <u>technology</u> allotment.

22 SECTION 29. Section 31.103(d), Education Code, is amended 23 to read as follows:

(d) A school district or open-enrollment charter school
that selects <u>open education resource</u> [open-source] instructional
material shall requisition a sufficient number of printed copies
for use by students unable to access the instructional material

1 electronically unless the district or school provides to each
2 student:

3 (1) electronic access to the instructional material at 4 no cost to the student; or

5 (2) printed copies of the portion of the instructional6 material that will be used in the course.

7 SECTION 30. Sections 31.104(b), (g), and (h), Education
8 Code, are amended to read as follows:

9 (b) A school district or open-enrollment charter school may 10 order replacements for instructional materials that have been lost 11 or damaged directly from the publisher of the instructional 12 materials or any source for a printed copy of <u>open education</u> 13 <u>resource</u> [open-source] instructional material.

14 (g) At the end of the school year for which <u>open education</u> 15 <u>resource</u> [open-source] instructional material that a school 16 district or open-enrollment charter school does not intend to use 17 for another student is distributed, the printed copy of the <u>open</u> 18 <u>education resource</u> [open-source] instructional material becomes 19 the property of the student to whom it is distributed.

(h) This section does not apply to an electronic copy of
 <u>open education resource</u> [open-source] instructional material.

22 SECTION 31. Sections 31.151(d) and (e), Education Code, are 23 amended to read as follows:

(d) A penalty collected under this section shall be
deposited to the credit of the state instructional materials <u>and</u>
<u>technology</u> fund.

27 (e) An eligible institution, as defined by Section

1 31.0241(a), that offers <u>open education resource</u> [open-source] 2 instructional materials under Section 31.0241 is not a publisher or 3 manufacturer for purposes of this section.

4 SECTION 32. Section 32.001(b), Education Code, is amended 5 to read as follows:

6 (b) The State Board of Education shall update [as necessary]
7 the plan developed under Subsection (a) at least every five years.

8 SECTION 33. Section 41.124(c), Education Code, is amended 9 to read as follows:

10 (c) A school district that receives tuition for a student 11 from a school district with a wealth per student that exceeds the 12 equalized wealth level may not claim attendance for that student 13 for purposes of Chapters 42 and 46 and the instructional materials 14 <u>and technology</u> allotment under Section 31.0211.

15 SECTION 34. Section 43.001(d), Education Code, is amended 16 to read as follows:

(d) Each biennium the State Board of Education shall set aside an amount equal to 50 percent of the distribution for that biennium from the permanent school fund to the available school fund as provided by Section 5(a), Article VII, Texas Constitution, to be placed, subject to the General Appropriations Act, in the state instructional materials <u>and technology</u> fund established under Section 31.021.

24 SECTION 35. Section 403.093(d), Government Code, is amended 25 to read as follows:

26 (d) The comptroller shall transfer from the general revenue27 fund to the foundation school fund an amount of money necessary to

fund the foundation school program as provided by Chapter 42, 1 2 Education Code. The comptroller shall make the transfers in installments as necessary to comply with Section 42.259, Education 3 4 Code, and permit the Texas Education Agency, to the extent authorized by the General Appropriations Act, to make temporary 5 transfers from the foundation school fund for payment of the 6 7 instructional materials and technology allotment under Section 31.0211, Education Code. Unless an earlier date is necessary for 8 9 purposes of temporary transfers for payment of the instructional materials and technology allotment, an installment must be made not 10 earlier than two days before the date an installment to school 11 districts is required by Section 42.259, Education Code, and must 12 13 not exceed the amount necessary for that payment and any temporary transfers for payment of the instructional materials and technology 14 15 allotment.

16 SECTION 36. This Act takes effect immediately if it 17 receives a vote of two-thirds of all the members elected to each 18 house, as provided by Section 39, Article III, Texas Constitution. 19 If this Act does not receive the vote necessary for immediate 20 effect, this Act takes effect September 1, 2017.